



Life Care Planning

DOCUMENT REVIEW by Numina MedLegal

With years of specialized medical records review experience, our team of medlegal experts and clinicians is uniquely qualified to assist Life Care Planners, Workers Compensation Case Managers, Rehabilitation Counselors, and Attorneys with Document Review Services.

- Detailed summarization of the medical records for a particular illness/injury
- Documentation of Source List with Facilities and Physician's names in the summarized report
- List of other documents and records (Employment, Expert Opinion, Plaintiff's Original Petition, etc.)
- Sorted, indexed relevant records (no duplicates) returned as indexed, hyperlinked PDF
- Client-end portal access for reports and analytics using **SORTVAULT** next-generation artificial intelligence-fueled technology

CARE PLAN

- Patient's clinical and medical encounters are reviewed and summarized for a particular illness/accident requested by the client.
- Records which pre-date the illness/accident are summarized separately and briefly under "Pre-dated Records."
- A Source List of the Facilities and Physicians who rendered medical services with their respective city and state is provided at the beginning of the summarized report.
- Billing sheets and other documents like plaintiff's petition, patient's employment records, expert opinions, driver license, etc. are listed.

REVIEW

- Each clinical encounter is reviewed starting with date of service, provider name and type of service, followed by the encounter summary.
- At the end of each encounter, page tagging references the source file and page number.
- Flow of events is maintained by reviewing inpatient services records in the following order:

1. EMS/Ambulance Report
2. Emergency Department Report
3. History and Physical Report
4. Consultations
5. Radiology
6. Operative Report
7. Therapy Evaluations
8. Discharge Summary

- Laboratory reports, inpatient progress notes and anesthesia records are not summarized.
- Only the initial and final Physical/Occupational/Acupuncture/Chiropractic Therapy evaluations are summarized.
- For radiological studies like X-rays, CT, MRI, etc., all the findings (normal and abnormal) are reviewed at the first occurrence in the case. In the subsequent studies, only the abnormal findings are reviewed.
- For outpatient followup visits with the same provider, only complaints/progress of patient's condition and physician's recommendations/opinions are summarized.



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